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SMC GLOBAL SECURITIES LIMITED

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Date: August 07, 2024

To,
Listing Operations,
BSE Limited,
P J Towers, Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Scrip Code: 543263

Symbol: SMCGLOBAL

Reference : Public Issue by SMC Global Securities Limited (the "Company") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1000/- each ("NCDs") for an aggregate amount of Rs. 7,500 Lakhs ("Base Issue Size") with an option to retain oversubscription up to Rs. 7,500 Lakhs ("Green Shoe Option") aggregating to Rs. 15,000 Lakhs ("Issue Size" or "Issue Limit") (hereinafter referred to as "the Issue").

Subject : Outcome under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for Allotment of the Non-Convertible Debentures.

Dear Sir/ Ma'am,

With reference to the captioned matter and pursuant to the provisions of Regulation 30 and other applicable provisions of the Listing Regulations (as amended from time to time), we wish to inform you that the Non-Convertible Debenture Committee ("the Committee") of the Board of Directors of the Company at its meeting held today, i.e. August 07, 2024 through video conferencing has approved the allotment of **9,97,931 (Nine Lakh Ninety Seven Thousand Nine Hundred and Thirty One)** Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs.1,000/- each in relation to the aforesaid issue. The details of allotment are as follows:

Category	Gross		Less: Technical Rejections		Valid		Total Allotment	
	Application	NCDs	Application	NCDs	Application	NCDs	Application	NCDs
Category I	-	-	-	-	-	-	-	-
Category II	19	1,23,640	-	-	16	1,23,350	16	1,23,350
Category III	82	2,41,765	-	-	94	2,44,965	94	2,44,965
Category IV	5760	756531	20	1,479	4,441	6,29,616	4,441	6,29,616
Bids NOT registered. - Applications banked	10	520	-	-	-	-	-	-
Not Banked	-	-	1,300	1,23,046	-	-	-	-
Total	5,871	11,22,456	1,320	1,24,525	4,551	9,97,931	4,551	9,97,931

The requisite details of the abovementioned Issue in terms of the SEBI Circular dated July 13, 2023 are enclosed at "Annexure A".

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KOLKATA OFFICE : 18, Rabindra Sarani, Poddar Court, Gate No. 4, 5th Floor, Kolkata - 700001 Ph : +91-33-66127000 Fax : +91-33-66127004 E-mail : smckolkata@smcindiaonline.com



The Committee Meeting commenced at 11:00 AM and Concluded at 11:15 AM. We request you to take the above on your records.

Thanking You,

**Yours Faithfully
For SMC Global Securities Limited**

**Suman Kumar
E.V.P(Corporate Affairs & Legal)
Company Secretary & General Counsel
Membership No. F5824**

Annexure A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Public Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	9,97,931 (Nine Lakh Ninety-Seven Thousand Nine Hundred and Thirty One) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1,000/- each.
4.	Size of the Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000/- each ("NCDs") for an amount aggregating up to Rs. 7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to Rs. 7,500 Lakh ("Green Shoe Option") aggregating up to 15,00,000 NCDs for an amount up to Rs. 15,000 Lakhs.
5.	Whether proposed to be Listed? If yes, name of the Stock Exchange(s)	The NCDs shall be listed on BSE Limited.
6.	Tenure of the instrument -date of allotment and date of maturity	Please refer "Annexure I".
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Please refer "Annexure I".
8.	Charge/security, if any, created over the assets	The principal amount of the NCDs to be issued together with all interest demand payable on the NCDs, thereof shall be secured by a pari passu charge over the Trade Receivables and MTF of the Company, created in favor of the Debenture Trustee, in terms of and as specifically set out in and fully described in the Debenture Trust Deed, such that a security cover to the extent of at least 110% of the outstanding principal amounts of NCDs and all interest due and payable thereon in respect of the NCDs maintained at all times as security until the Final Settlement Date, issued pursuant to the Issue. The NCDs proposed to be issued shall rank pari passu without preference of one over the other except that priority for payment shall be as per applicable date of redemption / repayment.
9.	Special right/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None

11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
12.	Details of redemption of Debentures indicating the manner of redemption amounts	Please refer "Annexure II".
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Yours Faithfully
For SMC Global Securities Limited

Suman Kumar
E.V.P(Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

Annexure I

SPECIFIED TERMS OF THE NCDS

The Specific terms of the NCDs, subject to the terms of the Offer Documents in this regard shall be as follows:

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	Rs. 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	Rs. 1000					
In Multiples of thereafter (Rs.)	Rs. 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.00	NA	10.20	NA	9.94	10.40
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.00	10.00	10.20	10.20	10.40	10.40
Mode of Interest Payment	Through various available modes					
Amount (Rs. / NCD) on Maturity for NCD Holders in Category I, II, III & IV	Rs. 1,000	Rs. 1,210	Rs. 1,000	Rs. 1,338.27	Rs. 1,000	Rs. 1,000
Put and Call Option	NA					

Notes:

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.

2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the last date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the last day of that subsequent month.

3. Subject to applicable tax deducted at source, if any.

Yours Faithfully
For SMC Global Securities Limited

Suman Kumar
E.V.P(Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

ILLUSTRATION FOR GUIDANCE IN RESPECT OF THE DAY COUNT CONVENTION AND EFFECT OF HOLIDAYS ON PAYMENTS

Series I

24Months- Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Wednesday, August 07, 2024
Tenor	24 months
Coupon rate(in %per annum) for NCD Holders in all categories of Investors	10.00%
Redemption Date/ Maturity Date	Friday, August 07,2026
Frequency of interest payment with specified dates	Annuallyon August 07,2025 and August 07,2026
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

CashFlows	DueDate	DateofPayment	No. ofdays incou ponpe riod	Amoun t(inRs.)
Deemed date of allotment	Wednesday, August 07, 2024	Wednesday, August 07, 2024		(1,000.00)
1st coupon payment	Thursday, August 07, 2025	Thursday, August 07, 2025	365	100.00
2nd coupon payment	Friday, August 07, 2026	Friday, August 07, 2026	365	100.00
Principal/ Maturity value	Friday, August 07, 2026	Friday, August 07, 2026		1,000.00

SeriesII

24Months-Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Wednesday, August 07, 2024
Tenor	24 months
Coupon rate(in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date	Friday, August 07,2026
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon period	Amount (in Rs.)
Deemed date of allotment	Wednesday, August 07, 2024	Wednesday, August 07, 2024		(1,000.00)
Coupon payment	Friday, August 07, 2026	August 07, 2026	730	210.00
Principal/ Maturity value	Friday, August 07, 2026	August 07, 2026		1,000.00

Series III

36Months- Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held(Assumed)	1
Deemed Date of allotment (Assumed)	Wednesday, August 07, 2024
Tenor	36 months
Coupon rate(in % per annum) for NCD Holders in all categories of Investors	10.20%
Redemption Date/ Maturity Date	Saturday, August 07, 2027
Frequency of interest payment with specified dates	Annually on August 07,2025, August 07,2026 and August 07, 2027
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.20%
Day Count Convention	Actual/Actual

CashFlows	DueDate	DateofPayment	No. ofdays incou pon period	Amount (inRs.)
Deemed date of allotment	Wednesday, August 07, 2024	Wednesday, August 07, 2024		(1,000.00)
1st Coupon payment	Thursday, August 07, 2025	Thursday, August 07, 2025	365	102.00
2nd Coupon payment	Friday, August 07, 2026	Friday, August 07, 2026	365	102.00
3rd Coupon payment	Saturday, August 07, 2027	Saturday, August 07, 2027	365	102.00
Principal/ Maturity value	Saturday, August 07, 2027	Saturday, August 07, 2027		1,000.00

Series IV

36 Months-Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held(Assumed)	1
Deemed Date of allotment (Assumed)	Wednesday, August 07, 2024
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/Maturity Date	Saturday, August 07,2027
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.20%
Day Count Convention	Actual/Actual

CashFlows	Due Date	Date of Payment	No. of days in Coupon period	Amount (in Rs.)
Deemed date of allotment	Wednesday, August 07, 2024			(1,000.00)
Coupon payment	Saturday, August 07, 2027	Saturday, August 07, 2027	1095	338.27
Principal/Maturity value	Saturday, August 07, 2027	Saturday, August 07, 2027		1,000.00

SeriesV

60Months-Monthly	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Wednesday, August 07, 2024
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.94%
Redemption Date/ Maturity Date	Tuesday, August 07, 2029
Frequency of interest payment with specified dates	Monthly, first coupon payment on Sunday, September 01, 2024 and subsequently on first day of every month and the last coupon payment will be made at the time of redemption of the NCDs.
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.40%
Day Count Convention	Actual/Actual

CashFlows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.)
Deemed date of allotment	Wednesday, August 07, 2024	Wednesday, August 07, 2024		(1000)
1st Coupon payment	Sunday, September 01, 2024	Monday, September 02, 2024	25	6.81
2nd Coupon payment	Tuesday, October 01, 2024	Tuesday, October 01, 2024	30	8.17
3rd Coupon payment	Friday, November 01, 2024	Friday, November 01, 2024	31	8.44
4th Coupon payment	Sunday, December 01, 2024	Monday, December 02, 2024	30	8.17
5th Coupon payment	Wednesday, January 01, 2025	Wednesday, January 01, 2025	31	8.44
6th Coupon payment	Saturday, February 01, 2025	Saturday, February 01, 2025	31	8.44
7th Coupon payment	Saturday, March 01, 2025	Saturday, March 01, 2025	28	7.63
8th Coupon payment	Tuesday, April 01, 2025	Tuesday, April 01, 2025	31	8.44
9th Coupon payment	Thursday, May 01, 2025	Thursday, May 01, 2025	30	8.17
10th Coupon payment	Sunday, June 01, 2025	Monday, June 02, 2025	31	8.44
11th Coupon payment	Tuesday, July 01, 2025	Tuesday, July 01, 2025	30	8.17
12th Coupon payment	Friday, August 01, 2025	Friday, August 01, 2025	31	8.44
13th Coupon payment	Monday, September 01, 2025	Monday, September 01, 2025	31	8.44
14th Coupon payment	Wednesday, October 01, 2025	Wednesday, October 01, 2025	30	8.17

CashFlows	DueDate	DateofPayment	No. ofdays in coupo nperiod	Amount (InRs.)
15th Coupon payment	Saturday, November 01, 2025	Saturday, November 01, 2025	31	8.44
16th Coupon payment	Monday, December 01, 2025	Monday, December 01, 2025	30	8.17
17th Coupon payment	Thursday, January 01, 2026	Thursday, January 01, 2026	31	8.44
18th Coupon payment	Sunday, February 01, 2026	Monday, February 02, 2026	31	8.44
19th Coupon payment	Sunday, March 01, 2026	Monday, March 02, 2026	28	7.63
20th Coupon payment	Wednesday, April 01, 2026	Wednesday, April 01, 2026	31	8.44
21st Coupon payment	Friday, May 01, 2026	Friday, May 01, 2026	30	8.17
22nd Coupon payment	Monday, June 01, 2026	Monday, June 01, 2026	31	8.44
23rd Coupon payment	Wednesday, July 01, 2026	Wednesday, July 01, 2026	30	8.17
24th Couponpayment	Saturday, August 01, 2026	Saturday, August 01, 2026	31	8.44
25th Coupon payment	Tuesday, September 01, 2026	Tuesday, September 01, 2026	31	8.44
26th Coupon payment	Thursday, October 01, 2026	Thursday, October 01, 2026	30	8.17
27th Coupon payment	Sunday, November 01, 2026	Monday, November 02, 2026	31	8.44
28th Coupon payment	Tuesday, December 01, 2026	Tuesday, December 01, 2026	30	8.17
29th Coupon payment	Friday, January 01, 2027	Friday, January 01, 2027	31	8.44
30th Coupon payment	Monday, February 01, 2027	Monday, February 01, 2027	31	8.44
31st Coupon payment	Monday, March 01, 2027	Monday, March 01, 2027	28	7.63
32nd Couponpayment	Thursday, April 01, 2027	Thursday, April 01, 2027	31	8.44
33rd Coupon payment	Saturday, May 01, 2027	Saturday, May 01, 2027	30	8.17

34th Coupon payment	Tuesday, June 01, 2027	Tuesday, June 01, 2027	31	8.44
35th Coupon payment	Thursday, July 01, 2027	Thursday, July 01, 2027	30	8.17
36th Coupon payment	Sunday, August 01, 2027	Monday, August 02, 2027	31	8.44
37th Coupon payment	Wednesday, September 01, 2027	Wednesday, September 01, 2027	31	8.44
38th Coupon payment	Friday, October 01, 2027	Friday, October 01, 2027	30	8.17
39th Coupon payment	Monday, November 01, 2027	Monday, November 01, 2027	31	8.44
40th Coupon payment	Wednesday, December 01, 2027	Wednesday, December 01, 2027	30	8.17
41st Coupon payment	Saturday, January 01, 2028	Saturday, January 01, 2028	31	8.44
42nd Coupon payment	Tuesday, February 01, 2028	Tuesday, February 01, 2028	31	8.44
43rd Coupon payment	Wednesday, March 01, 2028	Wednesday, March 01, 2028	29	7.90
44th Coupon payment	Saturday, April 01, 2028	Saturday, April 01, 2028	31	8.44
45th Coupon payment	Monday, May 01, 2028	Monday, May 01, 2028	30	8.15
46th Coupon payment	Thursday, June 01, 2028	Thursday, June 01, 2028	31	8.42
47th Coupon payment	Saturday, July 01, 2028	Saturday, July 01, 2028	30	8.15
48th Coupon payment	Tuesday, August 01, 2028	Tuesday, August 01, 2028	31	8.42
49th Coupon payment	Friday, September 01, 2028	Friday, September 01, 2028	31	8.42
50th Coupon payment	Sunday, October 01, 2028	Monday, October 02, 2028	30	8.15
51st Coupon payment	Wednesday, November 01, 2028	Wednesday, November 01, 2028	31	8.42
52nd Coupon payment	Friday, December 01, 2028	Friday, December 01, 2028	30	8.15
53rd Coupon payment	Monday, January 01, 2029	Monday, January 01, 2029	31	8.42
54th Coupon payment	Thursday, February 01, 2029	Thursday, February 01, 2029	31	8.42

55th Coupon payment	Thursday, March 01, 2029	Thursday, March 01, 2029	28	7.60
56th Couponpay ment	Sunday, April 01, 2029	Monday, April 02, 2029	31	8.42
57th Coupon payment	Tuesday, May 01, 2029	Tuesday, May 01, 2029	30	8.17
58th Coupon payment	Friday, June 01, 2029	Friday, June 01, 2029	31	8.44
59th Coupon payment	Sunday, July 01, 2029	Monday, July 02, 2029	30	8.17
60th Coupon payment	Tuesday, August 07, 2029	Tuesday, August 07, 2029	37	10.08
Principal/ Maturity value	Tuesday, August 07, 2029			1000

SeriesVI

60 Months- Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Wednesday, August 07, 2024
Tenor	60 months
Coupon rate(in % per annum) for NCD Holders in all categories of Investors	10.40%
Redemption Date/Maturity Date	Tuesday, August 07, 2029
Frequency of interest payment with specified dates	Annually on August 07,2025, August 07,2026, August 07, 2027, August 07, 2028, and August 07, 2029
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.40%
Day Count Convention	Actual/Actual

CashFlows	DueDate	DateofPayment	No. ofdays incoupon period	Amount(inRs.)
Deemed date of allotment	Wednesday, August 07, 2024	Wednesday, August 07, 2024		(1000)
1st Coupon payment	Thursday, August 07, 2025	Thursday, August 07, 2025	365	104.00
2 nd Coupon payment	Friday, August 07, 2026	Friday, August 07, 2026	365	104.00
3rd Coupon payment	Saturday, August 07, 2027	Saturday, August 07, 2027	365	104.00
4th Coupon payment	Monday, August 07, 2028	Monday, August 07, 2028	366	104.00
5th Coupon payment	Tuesday, August 07, 2029	Tuesday, August 07, 2029	365	104.00
Principal/ Maturity value	Tuesday, August 07, 2029			1000